

## **Aetna Life Insurance Company Designation of Beneficiary**

Forward to: Metro Human Resources Attention: Benefit Services P.O. Box 198589 Nashville, TN 37219-0589

Before executing this form refer to the other side. Please keep a copy for your records.

Group Policyholder Name		Group Policy Number		Employee		ee/Retiree Social Security
Metropolitan Government of Nashville and Davidson County		879732		Retiree	Number	
Employee/Retiree Name and Address				Coverage(s) this form applies to:  • Basic Life Insurance  • Supplemental Life		
Subject to the terms of the above nu the following beneficiary(ies). It is election of optional methods of sett Group Life Insurance Policy and if to those coverages. This Designation	my understandir lement previousl I am also insured	ng that this designa y made by me under d for Supplemental	tion shall er said Po and/or Gi	operate so as to licy(ies). If this oup Accidental	revoke all Designati Death cov	designations of beneficiary and al on of Beneficiary refers only to a verage, this designation shall apply
Employee/Retiree Signature			Date		_	
Beneficiary Name and Address	□ Prima	ary Beneficiary*	☐ Ba	asic Life Insura	nce	Supplemental Life Insurance
Relationship	Social Security	/ Number	Date of	Birth (MM/DD/	· · · · · · · · · · · · · · · · · · ·	Percentage
Relationship	Social Security	y Number	Date of	יטטיייין ווויוט	,	T ercemage
Beneficiary Name and Address  Relationship  Beneficiary Name and Address	Social Security	ary Beneficiary* o y Number ary Beneficiary* o	Date of	Birth (MM/DD/	YYYY)	Basic Life Insurance Supplemental Life Insurance Percentage Basic Life Insurance Supplemental Life Insurance
Relationship	Social Security	y Number	Date of	Birth (MM/DD/	YYYY)	Percentage
Beneficiary Name and Address	Prima	ary Beneficiary* o	r 🗌 Coı	ntingent Benefic		Basic Life Insurance Supplemental Life Insurance
Relationship	Social Security	y Number	Date of	Birth (MM/DD/	YYYY)	Percentage
*If more than one Primary Benefici **Contingent Beneficiary(ies) will than one Contingent Beneficiary at SPOUSAL CONSENT FOR COMI community property state and do ***Please note that an employee/re	only receive prod 100% each, plea MUNITY PROP es not require s tiree is under no	ceeds if all Primary se indicate 1 <sup>st</sup> conti ERTY STATES O pousal consent. obligation to comp	Beneficiangent, 2 <sup>nd</sup> NLY**- Selete the Selete	aries have predect contingent, 3 <sup>rd</sup> contingent, 3 <sup>rd</sup> Gee Conditions of pousal Consent s	ceased the contingen n reverse section of	e Insured. If you are naming more t, etc. in the order of precedence. side of form. <b>Tennessee is not a</b> this form.
I am aware that my spouse, the En insurance under the above policy. under applicable community propounder this plan.	I hereby consen	t to such designation	n and wa	ive any rights I n	nay have	to the proceeds of such insurance
Spouse Signature						Date

- Unless otherwise expressly provided in this Designation of Beneficiary form, if any named beneficiary predeceases me, the life proceeds shall be payable equally to the remaining named beneficiary or beneficiaries. If no named beneficiary survives me, any sum becoming payable under said Group Policy(ies) by reason of my death shall be payable as prescribed in said Group Policy(ies).
- If this Designation of Beneficiary provides for payment to a trustee under a trust agreement, Aetna Life Insurance Company shall not be obliged to inquire into the terms of the trust agreement and shall not be chargeable with knowledge of the terms thereof. Payment to and receipt by the trustee shall fully discharge all liability of said Insurance Company to the extent of such payment.
- If you live in one of the following community property states Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, or Wisconsin your spouse may have a legal claim for a portion of the life insurance benefit under state law. If you name someone other than your spouse as beneficiary, payment of the death benefit may be delayed until your spouse's claim is resolved. If you make the beneficiary someone other than your spouse, it may be a good idea to complete the spousal consent section, which allows the spouse to waive his or her rights to any community property interest in the benefit.

## Instructions

- Please use only black ink to complete this form.
- If you make a mistake in completing this form, line out the erroneous information, add the correct information and initial the correction. The printed material on this form should not be deleted or altered in any way.
- In all cases, the relationship of the beneficiary and the beneficiary's social security number should be included with the beneficiary designations.
- If beneficiary is to be contingent, be sure to check the appropriate box. A Contingent Beneficiary will receive benefits only if the Primary Beneficiary(ies) do not survive the insured. If naming more than one Contingent Beneficiary at 100% each, please indicate 1st contingent, 2nd contingent, 3rd contingent, etc.
- If a married woman is named beneficiary, her full legal name should be shown. **For example:** Mary J. Smith, not Mrs. John J. Smith. Likewise, if this form is to be signed by a married woman, she should sign her full legal name.
- If a minor child is named beneficiary, the date of birth along with the social security number must be given.
- When two or more beneficiaries are named, and they are not to share the benefits equally, enter the percentage each beneficiary is to receive on the form in the space provided. **Dollars and cents should not be specified.** When added together, the sum of the percentages going to the two or more named beneficiaries should not total more than 100%.
- If a trustee is named beneficiary, show the exact name of the trust, date of the trust agreement, and the name and address of the trustee. **For example:** The John J. Smith Revocable Life Insurance Trust, dated January 1, 1994. John Smith Trustee, 123 Apple Lane, Hartford, CT 06006.